

ROBERT WOOD TAX SERVICE, INC.
 A PROUD AFFILIATE OF KEMPNER WEALTH MANAGEMENT
 661.253.1484

www.coptaxguy.com
www.kempnerwealthmanagement.com

MEDICAL PROFESSIONALS

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<i>Supplies & Expenses</i>		<i>Continuing Education</i>	
Answering Machine		Correspondence Course Fees	
Bag - Medical		Lab Fees	
Beeper - Pager		Materials & Supplies	
Computer and Printer (Special IRS Rules)		Photocopy Expenses	
Business Cards and Briefcase		Reference Material	
Business Meals (enter 100% of Expenses)		Registration Fees	
Medical Equipment		Transcripts	
Office Supplies		Tuition	
Recorder & Tapes		Textbooks	
Referral Service		Other: _____	
Repairs - Equipment		<i>Auto Travel (In miles)</i>	
Stationery		Between Medical Facilities	
Other: _____		Continuing Education	
<i>Other Expenses</i>		Interviews - Position	
Malpractice & Liability Insurance		Out of Town Business Trips	
Journals - Medical		Patient House Calls	
Legal fees (protection and production of taxable income)		Purchasing of Equipment & Supplies	
Periodicals - Medical		Tolls & Parking (\$)	
Professional Subscriptions		<i>Travel - Out of Town</i>	
Other: _____		Airfare, Train & Bus	
<i>Telephone Expenses</i>		Car Rental	
Answering Service		Parking	
Cellular Service		Taxi & Subway	
Paging Service		Lodging (do not combine with meals)	
Pay Phone		Meals (do not combine with lodging)	
Toll Calls		Porter, Bell Captain	
On-Line Charges		Laundry	

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Other: _____		Bridge & Highway Tolls	
<i>Uniforms & Upkeep</i>		Telephone Calls (including home)	
Alterations		Other: _____	
Shoes		<i>Professional Fees & Dues</i>	
Cleaning		Alumni Dues	
Hat, Cap		Medical Association Dues	
Jacket, Pants, and Scrubs		Professional Association Dues	
Laundry & Cleaning		Union Dues	
Other: _____		Other: _____	

Don't Forget these other Personal Deductions:

PERSONAL DEDUCTIONS:

DMV Fees _____
 Boat/Trailer Fees _____
 Mortgage Interest _____
 2nd Home Interest _____
 Property Taxes _____

CASH PAID TO CHARITIES: (Please get receipts!!)

Sheriff/Police/Fire Relief _____
 House of Worship _____
 City of Hope _____
 United Way _____
 Girl Scout Cookies _____
 Other _____

FAIR MARKET VALUE OF NON-CASH ITEMS GIVEN TO CHARITIES: (Receipts!!)

Clothing _____ Electronics _____
 Furniture _____ Kitchen/Housewares _____
 **Vehicles/Boats – Special IRS Rules- _____

DON'T FORGET TO GET AND RETAIN YOUR RECEIPTS!